



溫州康寧醫院股份有限公司

Wenzhou Kangning Hospital Co., Ltd.

(A joint stock limited liability company incorporated in the People's Republic of China)

SHAREHOLDING STRUCTURE

Shareholders	Domestic Shares	Participating
Name of Participating Shareholders	Number of Converted H Shares	Approximate percentage of total issued shares of the Company upon the completion of the conversion and listing
寧波仁愛康寧投資管理合夥企業 有限合夥	1,000,000	0.1%
寧波恩慈康寧投資管理合夥企業 有限合夥	1,000,000	0.1%
寧波信實康寧投資管理合夥企業 有限合夥	1,000,000	0.1%
溫州箴言康寧投資管理合夥企業 有限合夥	1,000,000	0.1%
溫州迦美康寧投資管理合夥企業 有限合夥	1,000,000	0.1%
溫州迦特康寧投資管理合夥企業 有限合夥	1,000,000	0.1%
溫州恩泉康寧投資管理合夥企業 有限合夥	1,000,000	0.1%
溫州守望康寧投資管理合夥企業 有限合夥	1,000,000	0.1%
Total	2,500,000	3.35%

Class of shares	Before the completion of the conversion and listing		Upon the completion of the conversion and listing	
	Number of shares	Approximate percentage of total issued shares of the Company	Number of shares	Approximate percentage of total issued shares of the Company
Subordinated convertible preferred stock, \$0.001 par value	74,600,300	100%	74,600,300	100%
Total	74,600,300	100%	74,600,300	100%

