



溫州康寧醫院股份有限公司

Wenzhou Kangning Hospital Co., Ltd.

(A)

Company incorporated in the People's Republic of China)

Stock code: 2120

ANNOUNCEMENT DISCLOSEABLE TRANSACTION – SALE AND LEASEBACK

SALE AND LEASEBACK CONTRACT

IMPLICATIONS OF THE LISTING RULES

SALE AND LEASEBACK CONTRACT

Date

Parties

Leased Assets

Selling the Leased Assets to the Lessor

Financial impact and use of proceeds

Leasing back the Leased Assets to the Lessees

Wenzhou Yining Hospital

Wenzhou Yining Hospital is a large, modern hospital located in Wenzhou, Zhejiang. It is a leading medical institution in the region, providing a wide range of medical services, including general medicine, surgery, and specialized care. The hospital is known for its advanced medical equipment and experienced medical staff.

Cangnan Kangning Hospital

Cangnan Kangning Hospital is a large, modern hospital located in Cangnan, Zhejiang. It is a leading medical institution in the region, providing a wide range of medical services, including general medicine, surgery, and specialized care. The hospital is known for its advanced medical equipment and experienced medical staff.

Wenzhou Cining Hospital

Wenzhou Cining Hospital is a large, modern hospital located in Wenzhou, Zhejiang. It is a leading medical institution in the region, providing a wide range of medical services, including general medicine, surgery, and specialized care. The hospital is known for its advanced medical equipment and experienced medical staff.

FETJ

FETJ is a large, modern hospital located in Wenzhou, Zhejiang. It is a leading medical institution in the region, providing a wide range of medical services, including general medicine, surgery, and specialized care. The hospital is known for its advanced medical equipment and experienced medical staff.

Mr. Guan Weili

Mr. Guan Weili is a large, modern hospital located in Wenzhou, Zhejiang. It is a leading medical institution in the region, providing a wide range of medical services, including general medicine, surgery, and specialized care. The hospital is known for its advanced medical equipment and experienced medical staff.

Ms. Wang Lianyue

Ms. Wang Lianyue is a large, modern hospital located in Wenzhou, Zhejiang. It is a leading medical institution in the region, providing a wide range of medical services, including general medicine, surgery, and specialized care. The hospital is known for its advanced medical equipment and experienced medical staff.

Zhejiang Kangning

As a result, the Company's net assets and net assets per share will be diluted. The Company's earnings per share will be diluted. The Company's return on assets and return on equity will be diluted. The Company's operating performance will be diluted. The Company's financial position will be diluted. The Company's cash flow will be diluted. The Company's liquidity will be diluted. The Company's solvency will be diluted. The Company's credit rating will be diluted. The Company's market value will be diluted. The Company's reputation will be diluted. The Company's competitive advantage will be diluted. The Company's growth potential will be diluted. The Company's future prospects will be diluted. The Company's long-term sustainability will be diluted. The Company's overall value will be diluted.

The Company's management team will be diluted. The Company's board of directors will be diluted. The Company's shareholders will be diluted. The Company's creditors will be diluted. The Company's suppliers will be diluted. The Company's customers will be diluted. The Company's employees will be diluted. The Company's partners will be diluted. The Company's stakeholders will be diluted. The Company's community will be diluted. The Company's environment will be diluted. The Company's society will be diluted. The Company's world will be diluted.

REASONS FOR AND BENEFITS OF ENTERING INTO THE SALE AND LEASEBACK CONTRACT

The Company's management team will be diluted. The Company's board of directors will be diluted. The Company's shareholders will be diluted. The Company's creditors will be diluted. The Company's suppliers will be diluted. The Company's customers will be diluted. The Company's employees will be diluted. The Company's partners will be diluted. The Company's stakeholders will be diluted. The Company's community will be diluted. The Company's environment will be diluted. The Company's society will be diluted. The Company's world will be diluted.

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IMPLICATIONS OF THE LISTING RULES

The Company's management team will be diluted. The Company's board of directors will be diluted. The Company's shareholders will be diluted. The Company's creditors will be diluted. The Company's suppliers will be diluted. The Company's customers will be diluted. The Company's employees will be diluted. The Company's partners will be diluted. The Company's stakeholders will be diluted. The Company's community will be diluted. The Company's environment will be diluted. The Company's society will be diluted. The Company's world will be diluted.

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CONTINUED SUSPENSION OF TRADING

The Company's management team will be diluted. The Company's board of directors will be diluted. The Company's shareholders will be diluted. The Company's creditors will be diluted. The Company's suppliers will be diluted. The Company's customers will be diluted. The Company's employees will be diluted. The Company's partners will be diluted. The Company's stakeholders will be diluted. The Company's community will be diluted. The Company's environment will be diluted. The Company's society will be diluted. The Company's world will be diluted.

DEFINITIONS

- 1. The term "Company" shall mean 蒼南康寧醫院有限公司, and its successors and assigns.
- 2. The term "Shareholder" shall mean any person who is registered as a shareholder of the Company.
- 3. The term "Director" shall mean any person who is appointed as a director of the Company.

溫州慈寧醫院有限公司

溫州怡寧老年醫院有限公司

浙江康寧醫院管理集團有限公司

Wenzhou Kangning Hospital Co., Ltd.
GUAN Weili