

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

湖州康寧醫院股份有限公司
Kangning Hospital Co., Ltd.
A public company incorporated in the People's Republic of China

10. The Controlling Shareholders' (as defined in the Company's prospectus dated November 10, 2015 (the "Prospectus") compliance of the Non-Competition Agreement (as defined in the Prospectus) ;
11. The report of the independent non-executive directors of the Company for the year 2017;
12. The proposed general mandating to issue H shares;
13. The proposed changing in use of proceeds from the global offering; and
14. The proposed convening of the AGM Meetings.

Items 1, 2, 5, 6, 8, 11 and 12 above shall be submitted to the AGM for consideration. A circular containing, among other things, information in relation to items 1, 2, 5, 6, 8, 11 and 12 above will be dispatched to the Shareholders in due course.

By order of the Board
Wenzhou Kangning Hospital Co., Ltd.
GUAN Weili
Chairman

Zhejiang, the PRC March 26, 2018

As of the date of this announcement, the Company's executive directors are Mr. GUAN Weili, Ms. WANG Lianyue and Ms. WANG Hongyue; the non-executive directors are Mr. YANG Yang and Mr. LIN Lijun; and the independent non-executive directors are Mr. CHONG Yat Keung, Mr. HUANG Zhi and Mr. GOT Chong Key Clevin.