

Next Day Disclosure Return
(Equity issuer - changes in issued share capital and/or share buybacks)

Name of listed issuer: Wenzhou Kangning Hospital Co., Ltd.

Stock code: 2120

Date submitted: 14 April 2020

Section I must be completed by a listed issuer where there has been a change in its issued share capital which is discloseable pursuant to rule 13.25A of the Rules (the “Listing Rules”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Exchange”).

Section II must also be completed by a listed issuer where it has made a repurchase of shares which is discloseable under rule 10.06(4)(a).

Description of securities: Ordinary Shares (H Shares and Domestic Shares)

I.					
Issues of shares (Notes 6 and 7)	No. of shares	Issued shares as a % of existing number of issued shares before relevant share issue (Notes 4, 6 and 7)	Issue price per share (Notes 1 and 7)	Closing market price per share of the immediately preceding business day (Note 5)	% discount/ premium of issue price to market price (Note 7)
Opening balance as at (Note 2) 9 April 2020 (the last Next Day Disclosure Return published on 9 April 2020 pursuant to Rule 13.25A)	75,500,000 ordinary shares including 55,260,000 domestic shares and 20,240,000 H shares				
(Note 3)					

Share repurchased on 31

Share repurchased on 3 April 2020 but not yet cancelled	65,900 H shares	0.0873%			
Share repurchased on 6 April 2020 but not yet cancelled	72,100 H shares	0.0955%			
Share repurchased on 7 April 2020 but not yet cancelled	61,600 H shares	0.0816%			
Share repurchased on 8 April 2020 but not yet cancelled	20,000 H shares	0.0265%			

purchase consideration for all such property has been duly satisfied; and

(viii)

- *exactly the same sum (gross and net); and*
they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.

II.

A. Purchase report

Trading date	Number of securities purchased	Method of purchase (Note)	Price per share or highest price paid \$	Lowest price paid \$	Total paid \$
14 April 2020	63,900	On the Exchange	HK\$18.3	HK\$18	HK\$1,153,406
	<u>63,900</u>				<u>HK\$1,153,406</u>
Total					

B. Additional information for issuer whose primary listing is on the Exchange

- Number of such securities purchased on the Exchange in the year to date (since ordinary resolution) (a) 434,900
 - % of number of shares in issue at time ordinary resolution passed acquired on the Exchange since date of resolution 0.5760%
- $$\frac{(a \times 100)}{75,500,000}$$

We hereby confirm that the repurchases set out in A above which were made on the Exchange were made in accordance with the Listing Rules and that there have been no material changes to the particulars contained in the Explanatory Statement dated 13 February 2020 which has been filed with the Exchange. We also confirm that any purchases set out in A above which were made on another stock exchange were made in accordance with the domestic rules applying to purchases made on that other exchange.

Note to Section II: Please state whether on the Exchange, on another stock exchange (stating the name of the exchange), by private arrangement or by general offer.

WANG Jian

(Name)

Title: Joint Company Secretary
(Director, Secretary or other duly authorised officer)